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Les services à l'enfance Grandir ensemble

## **OPTIONS IN THE ABSENCE OF A TRUSTEE APPOINTMENT FOR BENEFICIARY WHO IS A MINOR**

### First option:

The parent or guardian need to request a court order appointing Trustee on behalf of the Estate of the minor.

**Please note that the legal custody of a child and guardianship of the minor's property are not one and the same.**

In the event this option is chosen, an attorney should be retained to assist in the process. Once Guardianship of Property Order is obtained, we would require a Notarial Copy of same for our file, and the parent or guardian who had been granted Trustee of the minor's property would complete our Group Life Claim Report on behalf of the minor and proceeds would be released to this individual on the minor's behalf.

### Second option:

If there is no person willing or able to apply for the Court Order appointing Trustee on behalf of the minor, the proceeds would be paid into the Ontario Court (General Division). For this option, we would require written confirmation that a Court Order appointing a Trustee on behalf of the Estate of the minor will not be attained and that they agree we will pay it into court.